



# OMNIPOTENT INDUSTRIES LIMITED

Corporate Identification Number: U74999MH2016PLC285902

Our Company was originally incorporated as a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by the Registrar of Companies dated September 15, 2016 with the name 'Omnipotent Industries Private Limited'. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to 'Omnipotent Industries Private Limited' by a special resolution passed on August 21, 2021. A fresh Certificate of Incorporation consequent upon conversion was issued on September 22, 2021 by the Registrar of Companies, Mumbai. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters" on pages 34 and 73, respectively of the Prospectus.

Registered office: 1/11, Damji Nenshi Wadi, Station Road, Bhandup West, Mumbai – 400078, Maharashtra, India

Tel: +91 22 2167 0184 | Website: www.omnipotent.co.in | E-mail: cs@omnipotent.co.in

Contact Person: Suvarna Y. Sukale, Company Secretary and Compliance Officer

## PROMOTER OF THE COMPANY: PUNIT K. POPAT

### BASIS OF ALLOTMENT

**PUBLIC ISSUE OF 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF OMNIPOTENT INDUSTRIES LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹63.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹53.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹1,890.00 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,52,000 EQUITY SHARES AGGREGATING TO ₹95.76 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 28,48,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AT AN ISSUE PRICE OF ₹63.00 PER EQUITY SHARE AGGREGATING TO ₹1,794.24 LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 49.59% AND 47.07%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 137 OF THE PROSPECTUS.**

As per Regulation 253(2) of the SEBI (ICDR) Regulations, as amended, as present issue is a fixed price offer the allocation in the net offer to the public category shall be made as follows:

- Minimum fifty percent to retail individual investors; and
- Remaining to:
  - Other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category.

If the retail individual investor category is entitled to more than fifty per cent on proportionate basis, accordingly the retail individual investors shall be allocated that higher percentage.

## THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE OF ₹63 IS 6.30 TIMES OF THE FACE VALUE.

ISSUE OPENED ON NOVEMBER 16, 2021 AND CLOSED ON NOVEMBER 22, 2021.

PROPOSED LISTING: NOVEMBER, 29, 2021 \*

The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated October 22, 2021 from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, BSE shall be the Designated Stock Exchange. The trading is proposed to be commenced on or about **MONDAY, NOVEMBER 29, 2021\***.

\*Subject to the receipt of listing and trading approval from the BSE SME Platform.

All Applicants were allowed to participate in the Issue through APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs"). Further, for Retail Individual Investors (Individual Investors bidding for amount upto Rs.2 Lacs) use of UPI Id in Application Form was allowed while applying for equity IPOs through Designated Intermediaries (Syndicate members, Registered Stock Brokers, Registrar and Transfer agent and Depository Participants). All Other Category of Investors shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for making payments.

### SUBSCRIPTION DETAILS

The Issue has received 985 applications for 33,32,000 Equity Shares resulting in 1.11 times subscription before technical rejections (including reserved portion of Market Maker). After considering Technical Rejections cases and Bids not banked aggregating to 6,08,000 Shares for 202 applications, the Issue was subscribed 0.91 times. Accordingly the issue was undersubscribed. Since this Issue was fully underwritten, hence Underwriter to the Issue (Inventure Merchant Banker Services Private Limited) has subscribed the shortfall of 2,70,000 Shares and accordingly Issue was subscribed to 1.00 time. The details of the applications received in the Issue (before technical rejections and after returns due to unblocked amount) are as follows:

Detail of the Applications Received (Before Technical Rejection and after applications not banked):

Category	No. of Applications	%	No. of Equity Shares	%	Subscription
Market Maker	1	0.12%	1,52,000	4.91%	1.00
Retail Individual Investors	801	96.39%	16,02,000	51.78%	1.13
Other than Retail Individual Investors	28	3.37%	10,70,000	34.58%	0.75
Underwriter	1	0.12%	2,70,000	8.73%	1.00
<b>Total</b>	<b>831</b>	<b>100.00%</b>	<b>30,94,000</b>	<b>100.00%</b>	<b>1.03</b>

The details of applications rejected by the Registrar on technical grounds / withdrawal are detailed below:

#### Technical rejection / Withdrawal

CATEGORY	NO. OF APPLICATIONS	NO. OF EQUITY SHARES
Market Maker	Nil	Nil
Retail Individual Investors	41	82000
Other than Retail Individual Investors	3	12,000
<b>Total</b>	<b>44</b>	<b>94,000</b>

After eliminating Technically Rejected applications, the following table gives the details of Category wise net valid applications:

Category	No. Of Applications	%	No. of Equity Shares Valid	%	Subscription (No. of Times)	Proportionate No. of Equity Shares (Allocated) After Rounding Off
Market Maker	1	0.13%	152000	5.07%	1.00	152000
Retail Individual Investors	760	96.57%	1520000	50.67%	1.00	1520000
Other than Retail Individual Investors	25	3.18%	1058000	35.27%	1.00	1058000
Underwriter Devolvement	1	0.13%	270000	9.00%	1.00	270000
<b>Total</b>	<b>787</b>	<b>100.00%</b>	<b>3000000</b>	<b>100.00%</b>	<b>1.00</b>	<b>3000000</b>

Since the issue is fully underwritten the shortfall of 2,70,000 equity shares aggregating to ₹1,70,10,000 in terms of the Underwriting agreement dated September 29, 2021, hence Underwriter to the Issue (Inventure Merchant Banker Services Private Limited) has subscribed the shortfall of 2,70,000 Shares and accordingly Issue was subscribed to 1.00 time.

**Allocation:** The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE on November 25, 2021.

- Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 63/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 1,52,000 Equity Shares.
- Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Applicants, at the issue price of Rs. 63/- per Equity Share, was finalized in consultation with BSE. Due to spill over from the undersubscribed portion of Other than retail individual investors of 96,000 equity shares, the category was subscribed 1.00 times. Hence all the valid 760 applicants in this category have been given full and firm allotment of 2,000 equity shares each. The total number of shares allotted in this category is 15,20,000 Equity Shares to 760 successful applicants.
- Allocation to Other than retail individual investors (After Technical Rejections): The Basis of Allotment to the Other Applicants, at the issue price of ₹ 63/- per Equity Share, was finalized in consultation with BSE. The category was subscribed 0.74 times. The under subscribed 3,66,000 Equity shares from Other than retail individual investors category have been spilled over to Underwriters Category and Retail Individual Investors category). The total number of shares allotted in this category is 10,58,000 Equity Shares.

The Category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to total	Total No. of Shares Applied in each category	% of total	Proportionate Shares Available	Allocation Per Applicant Before Rounding Off to Market Lot	Allocation Per Applicant After Rounding Off	Ratio of Allottees to Applicants	Total No. of Shares Allotted	Surplus/ Deficit
4000	15	60.00	60000	5.67	60000	4000	4000	1:1	60000	0
6000	3	12.00	18000	1.70	18000	6000	6000	1:1	18000	0
8000	1	4.00	8000	0.76	8000	8000	8000	1:1	8000	0
10000	2	8.00	20000	1.89	20000	10000	10000	1:1	20000	0
44000	1	4.00	44000	4.16	44000	44000	44000	1:1	44000	0
100000	1	4.00	100000	9.45	100000	100000	100000	1:1	100000	0
158000	1	4.00	158000	14.93	158000	158000	158000	1:1	158000	0
650000	1	4.00	650000	61.44	650000	650000	650000	1:1	650000	0
<b>Total</b>	<b>25</b>	<b>100.00</b>	<b>1058000</b>	<b>100.00</b>	<b>1058000</b>				<b>1058000</b>	<b>0</b>

**D. Allocation to Underwriters (After Technical Rejections):** The subscription for the shortfall of 2,70,000 Equity Shares has been subscribed by Underwriter at the issue price of ₹ 63/- per Equity Shares. The under subscribed 2,70,000 shares have been allotted to Underwriter category. The Basis of Allotment for Underwriter Category at the issue price of ₹ 63/- per Equity Share, was finalized in consultation with BSE. The total number of shares allotted in this category is 2,70,000 Equity Shares to one Applicant.

The Board of Directors of the Company at its meeting held on November 25, 2021 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The Refund/allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about November 26, 2021. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will be processed on or prior to November 26, 2021. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants have been credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on SME Platform of BSE Limited within six working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated November 5, 2021 ("Prospectus").

### INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**BIGSHARE SERVICES PRIVATE LIMITED**  
 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis  
 Makwana Road, Marol, Andheri East, Mumbai - 400 059  
 Tel. No.: +91 22 6263 8200  
 Email: ipo@bigshareonline.com  
 Investor Grievance Email: investor@bigshareonline.com  
 Website: www.bigshareonline.com  
 Contact Person: Ashish Bhope  
 SEBI Registration No.: INR00001385

For OMNIPOTENT INDUSTRIES LIMITED

On behalf of the Board of Directors

Sd/-  
Managing Director

Date: November 26, 2021

Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF OMNIPOTENT INDUSTRIES LIMITED.