



ROOPSHRI RESORTS LIMITED

Corporate Identification Number: U45200MH1990PLC054953

Our Company was incorporated as Hema Land Developers Private Limited on January 09, 1990 under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration No. 054953. The name of the Company was changed to Roopshri Resorts Private Limited and the name change certificate was issued on May 22, 1998. The status of the Company was changed to public limited and the name of our Company was changed to Roopshri Resorts Limited vide Special Resolution dated October 29, 2018. The fresh certificate of incorporation consequent to conversion was issued on November 06, 2018 by the Registrar of Companies, Mumbai. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter "Our History and Certain Corporate Matters" on page no. 80 of the Prospectus.

Registered Office: Hotel Alexander, S. No. 246, Plot No. 99, Matheran, Tal: Karjat, Raigad – 410 102

Contact Person: Mr. Vikash Chowdhury, Company Secretary and Compliance Officer | Tel No.: +91 – 2148 – 230 069 | Email: info@roopshriresorts.co.in

Website: www.roopshriresorts.co.in | Promoter of the Company: Mrs. Roopa Shah

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 18,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF ROOPSHRI RESORTS LIMITED ("RRL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ 20 PER SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 360.00 LAKHS ("THE ISSUE"), OF WHICH 96,000 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 17,04,000 EQUITY SHARES OF ₹ 10 EACH IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 37.42% AND 35.43%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 2.0 TIMES OF THE FACE VALUE.

ISSUE OPENED ON: MARCH 19, 2019 AND ISSUE CLOSED ON: MARCH 22, 2019

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited ("BSE") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principal approval from BSE for the listing of the Equity Shares pursuant to letter dated March 11, 2019. **BSE shall be the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on April 01, 2019** (Subject to receipt of listing and trading approvals from the BSE Limited).

The Issue is being made through the Fixed Price process, the allocation in the Net Issue to the Public category shall be made as per Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Issue of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Issue of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Managers and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All Investors shall participate in the Issue only through **APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")** process by providing the details of their respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs").

SUBSCRIPTION DETAILS

The Net Issue has received 126 applications for 17,58,000 Equity Shares resulting in 1.03 times subscription. The details of the applications received in the Net Issue (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received :

CATEGORY	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	107	642000	107	642000
Other than Retail Individual Applicant	19	1116000	19	1116000
Total	126	1758000	126	1758000

Note: The Issue also includes 96,000 Equity Shares reserved for Market Maker, which was subscribed by 1.00 times and there were no Technical Rejection & any withdrawal.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. There was over subscription of 54,000 Equity Shares in other than Retail Individual Category & under subscription 2,10,000 Equity Shares in Retail Category. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – BSE Limited on March 27, 2019.

A) Allocation to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 20 per Equity Share, was finalised in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 96,000 Equity Shares.

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
96,000	1	100.00	96,000	100.00	96,000	1:1	96,000
Total	1	100.00	96,000	100.00			96,000

B) Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 20 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 6,42,000 Equity Shares. The category was subscribed by 0.753 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
6,000	107	100.00	6,42,000	100.00	6,000	1:1	6,42,000
Total	107	100.00	6,42,000	100.00			6,42,000

C) Allocation to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non – Retail Investors, at the Issue Price of ₹ 20 per Equity Share, was finalised in consultation with BSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 10,62,000 Equity Shares (including un-subscribed portion of 2,10,000 Equity Shares of Retail Individual Investors category). The category was subscribed by 1.050 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category Wise)	No. of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
12,000	1	5.26	12,000	1.08	12,000	1:1	12,000
48,000	15	78.95	7,20,000	64.52	42,000	1:1	6,30,000
48,000	(Lottery System - Serial No. of qualifying applicant is 1, 2, 4)				6,000	3:5	54,000
1,26,000	2	10.53	2,52,000	22.58	1,20,000	1:1	2,40,000
1,32,000	1	5.26	1,32,000	11.83	1,26,000	1:1	1,26,000
Total	19	100.00	11,16,000	100.00			10,62,000

The Board of Directors of the Company at its meeting held on March 28, 2019, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before March 28, 2019. Further, the instructions to Self Certified Syndicate Banks will be processed on or before March 29, 2019 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within 6 working days from the Closure of the Issue. **The trading is proposed to be commenced on April 01, 2019 subject to receipt of listing and trading approvals from BSE Limited.**

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated March 11, 2019 ("Prospectus").

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, **Bigshare Services Private Limited** at Website: www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri (East), Mumbai – 400 059

Tel: +91 – 22 – 6263 8200 | Fax: +91 22 6263 8299 | Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com | Website: www.bigshareonline.com

Contact Person: Mr. Babu Raphael | SEBI Registration No.: INR000001385

For Roopshri Resorts Limited

On Behalf of the Board of Directors

Sd/-

Executive Director

Place: Mumbai

Date: March 28, 2019

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF ROOPSHRI RESORTS LIMITED.

ROOPSHRI RESORTS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the BSE and the Lead Managers at www.roopshriresorts.co.in, www.bseindia.com, www.bcbrokerage.com and www.afsl.co.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 15 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.