

[See regulations 264(2) and 250(3)]

(This is only an advertisement for Information purposes and is not a prospectus announcement.)



## ANMOL INDIA LIMITED

(CIN- U51909AS1998PLC005384)

The Company was originally incorporated at Shillong as “Anmol India Private Limited” on 3rd April, 1998 under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Assam, Meghalaya, Manipur, Tripura. Consequent upon the conversion of Company to public limited company, the name of the Company was changed to “Anmol India Limited” vide fresh certificate of incorporation dated 4<sup>th</sup> April, 2000 issued by the Registrar of Companies, Shillong. The Corporate Identification Number of our Company is U51909AS1998PLC005384. For further details of incorporation, change of name and registered office of our Company, please refer to chapter titled “General Information” and “Our History and Corporate Structure” beginning on pages 46 and page 127 respectively of this Prospectus.

**Registered Office:** Room No. 1, DN Tower, 2<sup>nd</sup> Floor, NH 37, Basistha, Chariali, Beltola, Guwahati, Assam-781022 | Tel No. 91 9435046554;

**Corporate office:** 2<sup>nd</sup> Floor, 2/43, B, Block, Aggar Nagar, Ludhiana-141001

**Tel. No.:** + 0161-4503400; **Email:** [vgoyal@anmolindialtd.com](mailto:vgoyal@anmolindialtd.com) **Website:** [www.anmolindialtd.com](http://www.anmolindialtd.com)

**COMPANY SECRETARY & COMPLIANCE OFFICER:** MS PARABHJOT KAUR

**PROMOTERS OF OUR COMPANY:** MR. VIJAY KUMAR AND MR. CHAKSHU GOYAL

### BASIS OF ALLOTMENT

PUBLIC ISSUE OF UPTO 31,00,000 EQUITY SHARES OF A FACE VALUE OF RS. 10.00 EACH (THE “EQUITY SHARES”) OF ANMOL INDIA LIMITED (“OUR COMPANY” OR “AIL” OR “THE ISSUER”) FOR CASH AT A PRICE OF RS. 33.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 23.00 PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO RS. 1023.00 LACS (“THE ISSUE”) OF WHICH UPTO 1,56,000 EQUITY SHARES AT AN ISSUE PRICE OF RS. 33.00 PER EQUITY SHARE AGGREGATING TO RS. 51.48 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 29,44,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH AT AN ISSUE PRICE OF RS. 33.00 PER EQUITY SHARE AGGREGATING TO RS. 971.52 LACS IS HERINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.86% and 28.35%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Prospectus dated 30<sup>th</sup> January, 2019 and as per Regulation 253 of SEBI (ICDR) Regulations, 2018 wherein a minimum of 50 % of the Net Issue of shares to Public shall initially be made available for allotment to a) Retail Individual Investors as the case may be. The balance net offer of shares to the public shall be made available for allotment to b) individual applicants other than retail investors and other investors including corporate bodies / institutions irrespective of number of shares applied for. The unsubscribed portion of the net issue to any one of the categories specified in (a) or (b) shall/may be made available for allocation in any other category, if so required.

**Explanation:** Chapter IX, part VIII (253) of SEBI (ICDR) Regulation, 2018, if the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

**THE FACE VALUE OF THE EQUITY SHARES IS RS. 10 EACH AND THE ISSUE PRICE OF RS. 33/- I.E. 3.30 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. ISSUE OPENED ON TUESDAY, 12TH FEBRUARY, 2019 AND CLOSED ON THURSDAY, 14TH FEBRUARY, 2019**

The Equity Shares offered through the Prospectus are proposed to be listed on the SME platform of BSE Limited (“BSE”) in terms of the chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time, Company has received an approval letter dated 16<sup>th</sup> January 2019, from BSE for using its name in the offer document for listing of our Shares on the SME platform of BSE. The designated stock exchange is BSE Limited.

All Applicants are mandatorily to participate in the Issue through **APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”)** process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the “SCSBs”).



(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	4000	508	100.00	2032000	100.00	1540000	3031.5	4000	385	508	An n e x u r e - A	385	100.00	1540000	100.00	0
<b>GRAND TOTAL</b>		<b>508</b>	<b>100.00</b>	<b>2032000</b>	<b>100.00</b>	<b>1540000</b>						<b>385</b>	<b>100.00</b>	<b>1540000</b>	<b>100.00</b>	<b>0</b>

**C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Non Retail Investors, at the Issue price of Rs. 33/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.321 times. Total number of shares allotted in this category is 14,04,000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant	Ration of allottees to applicants	Serial Number of Qualifying applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated /allotted	% to total	Surplus/Deficit (14)-(7)		
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	
1	8000	10	23.81	80000	4.31	60517	6051.7	4000	1	1		10	23.81	40000	2.85	-20517
			0.00		0.00			4000	1	2	1		0.00	20000	1.42	20000
2	12000	3	7.14	36000	1.94	27233	9077.67	8000	1	1		3	7.14	24000	1.71	-3233
			0.00		0.00			4000	1	3	2		0.00	4000	0.28	4000
3	16000	3	7.14	48000	2.59	36310	12103.33	12000	1	1		3	7.14	36000	2.56	-310
4	20000	4	9.52	80000	4.31	60517	15129.25	12000	1	1		4	9.52	48000	3.42	-12517
			0.00		0.00			4000	3	4	1,2,4		0.00	12000	0.85	12000
5	24000	3	7.14	72000	3.88	54466	18155.	16000	1	1		3	7.14	48000	3.42	-6466

							33										
			0.00		0.00			4000	2	3	<b>1,3</b>		0.00	8000	0.57	8000	
6	28000	1	2.38	28000	1.51	21181	21181	20000	1	1		1	2.38	20000	1.42	-1181	
7	32000	2	4.76	64000	3.45	48414	24207	24000	1	1		2	4.76	48000	3.42	-414	
8	36000	1	2.38	36000	1.94	27233	27233	28000	1	1		1	2.38	28000	1.99	767	
9	40000	1	2.38	40000	2.16	30259	30259	28000	1	1		1	2.38	28000	1.99	-2259	
10	44000	2	4.76	88000	4.74	66569	33284.5	32000	1	1		2	4.76	64000	4.56	-2569	
			0.00		0.00			4000	1	2	<b>2</b>		0.00	4000	0.28	4000	
11	60000	3	7.14	180000	9.70	136164	45388	44000	1	1		3	7.14	132000	9.40	-4164	
			0.00		0.00			4000	1	3	<b>1</b>		0.00	4000	0.28	4000	
12	80000	2	4.76	160000	8.62	121034	60517	60000	1	1		2	4.76	120000	8.55	-1034	
13	92000	1	2.38	92000	4.96	69595	69595	68000	1	1		1	2.38	68000	4.84	-1595	
14	100000	4	9.52	400000	21.55	302586	75646.5	76000	1	1		4	9.52	304000	21.66	1414	
15	152000	1	2.38	152000	8.19	114983	114983	116000	1	1		1	2.38	116000	8.26	1017	
16	300000	1	2.38	300000	16.16	226940	226940	228000	1	1		1	2.38	228000	16.25	1061	
<b>GRAND TOTAL</b>		<b>42</b>	<b>100.00</b>	<b>1856000</b>	<b>100.00</b>	<b>1404001</b>						<b>42</b>	<b>100.00</b>	<b>1404000</b>	<b>100.00</b>	<b>0</b>	

The Board of Directors of the Company at its meeting held on 19<sup>th</sup> February, 2019 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for the transfer of the Equity Shares / dispatch of share certificates to various successful applicants.

The allotment advice and/or rejection letters are being dispatched to the address of the Applicants as registered with the depositories / as filled in the application form on or before 21<sup>st</sup> February, 2019. Further the instructions to Self Certified Syndicate Banks being processed on or prior to 21<sup>st</sup> February, 2019. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Six working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before 21<sup>st</sup> February, 2019 Subject to receipt of listing and trading approvals from BSE Limited.

#### INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at [www.bigshareonline.com](http://www.bigshareonline.com). All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and ASBA Bank details at the address of the Registrar given below:



**BIGSHARE SERVICES PRIVATE LIMITED**

1st Floor, Bharat Tin Works Building,  
Opp. Vasant Oasis, Makwana Road, Marol,  
Andheri (East), Mumbai - 400059, Maharashtra, India.

**Tel.No:** +91-22 - 62638289

**Fax.No.:** +91-022 - 62638299

**E-mail:** [ipo@bigshareonline.com](mailto:ipo@bigshareonline.com)

**Website:** [www.bigshareonline.com](http://www.bigshareonline.com)

**SEBI Registration No.** INR000001385

**Contact Person:** Mr. Babu Rapheal

**For Anmol India Limited**

Sd/-

**Mr. Vijay Kumar**

**Managing Director**

**DIN: 00574900**

Place: Guwahati

Date: 19.02.2019

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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ANMOL INDIA LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.