



PDP Shipping & Projects Ltd. ®

PDP SHIPPING & PROJECTS LIMITED



Corporate Identity Number (CIN): U61100MH2009PLC192893

Our Company was incorporated as "PDP Shipping & Projects Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 1, 2009, issued by the Registrar of Companies, Mumbai ("RoC"). Subsequently, our Company was converted into a public limited company pursuant to the fresh certificate of incorporation dated June 1, 2015 issued by the RoC in the name "PDP Shipping & Projects Limited". For further details, please see chapter titled "History and Certain Corporate Matters" beginning on page 128 of the Prospectus.

Registered Office: A-606, Mahavir Icon, Plot numbers 89 & 90, Sector 15, CBD Belapur, Navi Mumbai - 400 614, Maharashtra, India.
Telephone No: 022 2756 5053 | **Website:** www.pdpprojects.com | **E-Mail:** compliance@pdpprojects.com

Contact Person: Mr. Vijay Kumar Jha, Company Secretary and Compliance Officer

OUR PROMOTERS: ANIMESH KUMAR

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 9,37,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF PDP SHIPPING & PROJECTS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 135.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹125.00 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹ 1,264.95 LAKH ("ISSUE"). OUT OF WHICH 47,000 EQUITY SHARES AT THE ISSUE PRICE FOR CASH, AGGREGATING ₹ 63.45 LAKH WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE IS OF 8,90,000 EQUITY SHARES AT THE ISSUE PRICE FOR CASH, AGGREGATING ₹ 1,201.50 ("NET ISSUE"). THE ISSUE AND NET ISSUE WILL CONSTITUTE 31.50% AND 29.92% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS 13.50 TIMES OF THE FACE VALUE.

FIXED PRICE ISSUE AT ₹ 135.00 PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

OPENED ON: MONDAY, MARCH 10, 2025

CLOSED ON: WEDNESDAY, MARCH 12, 2025

PROPOSED LISTING: TUESDAY, MARCH 18, 2025

The Equity Shares of face value of Rs. 10 each of the Company ("Shares") are proposed to be listed on the SME platform of BSE Limited i.e. BSE SME, in terms of the Chapter IX of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). Our Company has received an In-principle approval from BSE Limited ("BSE") for listing the Shares pursuant to letter dated December 23, 2024. The investors are advised to refer to page no. 225 of the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited". The Designated Stock Exchange is BSE for this Issue. The trading or date of listing is proposed to be commenced on Tuesday, March 18, 2025 (subject to receipt of listing and trading approvals from the BSE).

The Issue is being made through the Fixed Price process and the allocation in the Net Issue to the Public category is made pursuant to Regulation 253(2) of the SEBI ICDR Regulations, wherein a minimum of 50% of the Net Issue to the Public is initially made available for allotment to Retail Individual Investors. The balance of Net Issue to the Public is made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors including Corporate Bodies / Institutions irrespective of number of Shares applied for.

All potential investors participated in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of Retail Individual Investors, if applicable, by the Self Certified Syndicate Banks ("SCSBs").

SUBSCRIPTION DETAILS

Detail of the Applications Received:

Category of Investor	Gross Applications		After Technical Rejections		Valid Applications	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Market Maker	1	47,000	1	47,000	1	47,000
Retail Individual Investors	834	8,34,000	800	8,00,000	800	8,00,000
Other than Retail Individual Investors	19	64,000	18	62,000	18	62,000
Underwriter	1	28,000	1	28,000	1	28,000
Total	855	9,73,000	820	9,37,000	820	9,37,000

The Basis of Allotment was finalized in consultation with the BSE, the Designated Stock Exchange pursuant to Regulation 253(2) of the SEBI ICDR Regulations on March 13, 2025, as under:

a. Allotment to Market Maker (After Technical Rejections & Withdrawals): The Basis of Allotment to the Market Maker, at the Issue Price of ₹135 per Share, was finalised in consultation with the BSE. The category was subscribed by 1.00 time. The total number of Shares allotted in this category is 47,000.

b. Allotment to Retail Individual Investors (After Technical Rejections & Withdrawals): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 135 per Share, was finalised in consultation with the BSE., the total number of Shares allocated in this category is 8,00,000 Shares (i.e. including spilled over of 3,55,000 Shares from Other than Retail Category). This category was subscribed by 1.00 time and details of the Basis of Allotment are as under:

No. of Shares applied for	No. of applications received	Proportionate Shares available	Ratio of allottees to applicants	No. of Successful applicants	No. of Shares allocated/ allotted	Surplus/Deficit (6) - (3)	
(1)	(2)	(3)	(4)	(5)	(6)	(7)	
1,000	800	8,00,000	1	1	800	8,00,000	0

c. Allotment to Other than Retail Category (After Technical Rejections & Withdrawals): The Basis of Allotment to the Non-Retail Investors, at the Issue Price of ₹ 135 per Share, was finalised in consultation with the BSE. The total number of shares allocated in this category is 62,000 Shares. The category was subscribed by 0.14 times and details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications received	% to total	No. of Shares applied in each category	% of total	Proportionate shares available (rounding off)	Allocation per Applicant		Ratio of allottees to applicants	No. of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ (Deficit) (7) - (13)	
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	
1	2,000	14	77.78	28,000	45.16	2,00,968	28,000	2,000	1	1	14	77.78	28,000	45.16	(1,72,968)
2	3,000	1	5.56	3,000	4.84	21,532	3,000	3,000	1	1	1	5.56	3,000	4.84	(18,532)
3	4,000	1	5.56	4,000	6.45	28,710	4,000	4,000	1	1	1	5.56	4,000	6.45	(24,710)
4	5,000	1	5.56	5,000	8.06	35,887	5,000	5,000	1	1	1	5.56	5,000	8.06	(30,887)
5	22,000	1	5.56	22,000	35.48	1,57,903	22,000	22,000	1	1	1	5.56	22,000	35.48	(1,35,903)
Total	18	100.00	62,000	100.00	4,45,000	62,000	62,000			18	100.00	62,000	100.00	(3,83,000)	

Under this category, out of total unsubscribed portion of 3,83,000 Shares, spilled over to Retail Investor category is 355,000 Shares and balance 28,000 Shares to Lead Manager Underwriters obligation.

The Board of Directors of the Company at its meeting held on March 13, 2025, has taken on record the Basis of Allotment of the Shares, as approved by the BSE, the Designated Stock Exchange and has authorized the corporate action for the allotment of the Shares to various successful applicants.

The CAN and/or allotment advice and/or notices to be dispatched to the email/address of the investors as registered with the depositories on or before March 17, 2025. Further, the instructions to the SCSBs for unblocking of funds and/or transfer to the Public Issue Account is processed on or before March 13, 2025. In case the same is not received within prescribed time, investors may contact the Registrar to the Issue. The Shares allotted to successful applicants to be credited on or before March 17, 2025 to their beneficiary demat accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Shares admitted for trading on the SME Platform of BSE within 3 working days from the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by the BSE should not in any way be deemed or construed that the contents of the Prospectus or the price at which the Shares are offered has been cleared, solicited or approved by the BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to the BSE. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF THE COMPANY.

The Company has filed the Prospectus dated February 25, 2025 ("Prospectus") with RoC, SEBI and the BSE. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the BSE at www.bseindia.com and the Lead Manager i.e. Sun Capital Advisory Services Private Limited at www.suncapitaladvisoryservices.co.in. The investors should note that investment in Equity Shares involves a high degree of risk. For more details, investors should refer to the Prospectus including the section titled 'Risk Factors' of the Prospectus.

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFin Technologies Limited at Website: www.kfintech.com. All future correspondence in this regard may be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

KFIN TECHNOLOGIES LIMITED
 Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India
Tel. No.: +91 40 6716 2222 / 1800 309 4001;
Email: pdp.ipo@kfintech.com | **Website:** www.kfintech.com
Contact Person: M Murali Krishna

Issued by for PDP Shipping & Projects Limited

Sd/-

Mr. Animesh Kumar

Managing Director

DIN: 02534914

Date: March 17, 2025

Place: Navi Mumbai