

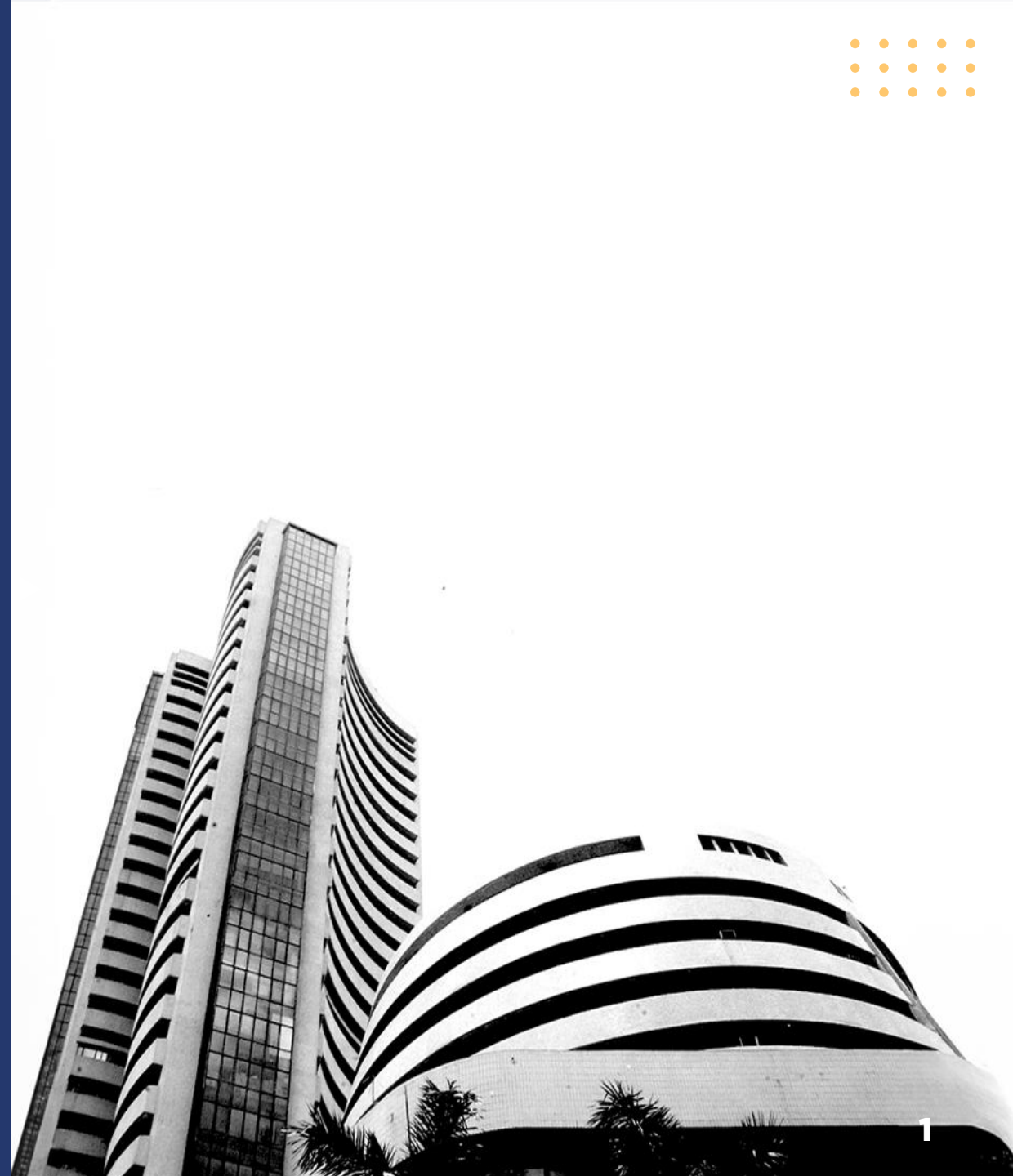


# Small and Medium Enterprises

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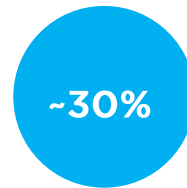
## BSE SME Platform

For information purposes only

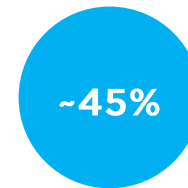


# MSMEs embody growth and spirit of entrepreneurship

**~6.3crores  
MSME**



MSME Contribution  
to India's GDP



MSME Contribution  
to India's Export  
Output



MSME  
Employment

Source: (a) Ministry of Micro, Small & Medium Enterprises; (b) [www.pib.gov.in](http://www.pib.gov.in)

Highly vibrant & dynamic  
sector of the Indian  
economy

Core to India's Economic  
& Social development

Play significant role in  
providing employment  
and entrepreneurship  
opportunities pan-India  
at comparatively  
lower capital

Complementary to large  
industries

Producing diverse range of  
products & services to  
meet demands of domestic  
as well as global markets

# BSE SME Platform – Empowering SME Ecosystem since 2012



## Enabling wealth creation and boosting social & economic development

Regulated platform for SMEs to raise funds from public

Harbour an investor friendly environment

Committed to growth of SMEs

Enabling listing of SMEs from unorganised sector, scattered throughout India, into a regulated & organised sector.

Promoters can raise funds for business growth while unlocking value of their company by bringing visibility and credibility to it

Helps raise growth capital and expand in a cost-effective manner

**Step up and grab the opportunity to take your Business to New Heights**



## Key Benefits

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- 1 Capital Market to raise funds more efficiently
- 2 Equity Financing for Capital Expenditure
- 3 Acquisition Funding
- 4 Long-Term Working Capital
- 5 Lower Debt Burden
- 6 Incentive for Employees
- 7 Enhance Company's Visibility
- 8 Monetization Opportunity for Promoters & liquidity event for existing investors
- 9 Expand Investor Base
- 10 Encourage Innovation & promote Entrepreneurial Spirit

# BSE SME – Value Proposition and Benefits for SMEs



01

## Post Issue Paid up Capital

Not more than Rs 25 crores

02

## Net Worth

At least Rs 1 crore for 2 preceding full financial years

03

## Net Tangible Assets

Rs 3 crores in last preceding (full) financial year

04

## Track Record

The track record of applicant company seeking listing should be atleast 3 years. If the applicant company has taken over a proprietorship concern / registered partnership firm / LLP, then track record together with such proprietorship concern / registered firm / LLP should be atleast 3 years. Provided, applicant company seeking listing should have a track record of operations for atleast 1 full financial year & audited financial for 1 full financial year

05

## If No Track Record

If there is no track record of 3 years, then the Project for which IPO is being proposed should be appraised and funded by Financial Institutions. Provided, applicant company seeking listing should have a track record of operations for at least 1 full financial year & audited financial for 1 full financial year

06

## Operating Profit of at least Rs 1 crore

Operating profit / EBITDA (earnings before interest, depreciation and tax) from operations of at least Rs 1 crore for any 2 out of 3 previous financial years at the time of filing the draft offer document

07

## Dematerialization

Trading to be mandatorily facilitated in dematerialized securities

08

## Website

The Company should mandatorily have Website

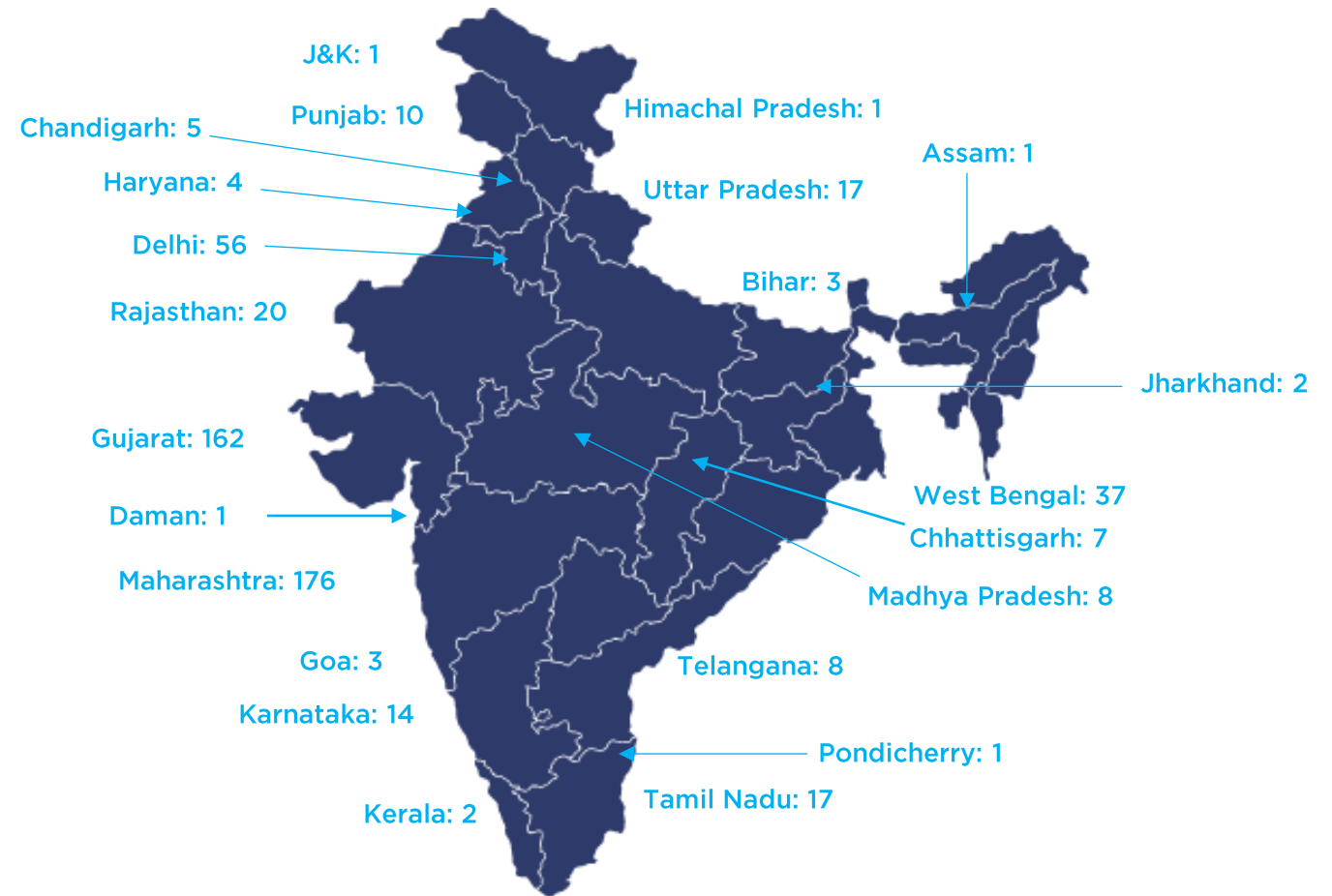
09

## No Change in Promoters

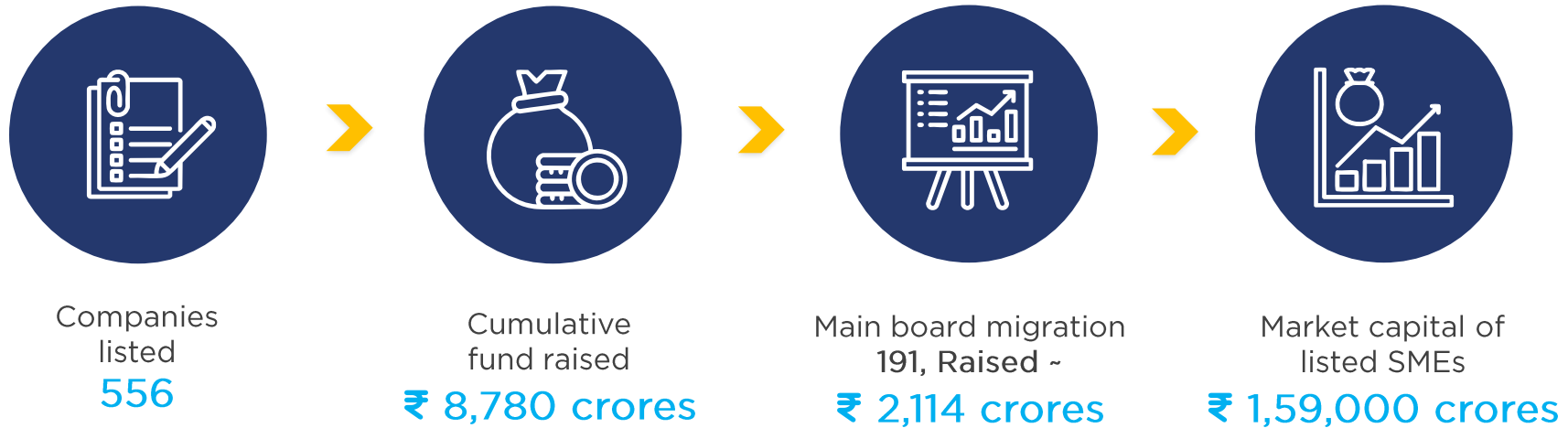
No change in the promoters in the preceding 1 year from the date of filing application on BSE for listing on SME Segment

Note: Cooling off period: Gap of at least 6 months from date of withdrawal / rejection of issue from SEBI / Exchanges

## Geographic distribution of companies listed on BSE SME



# BSE SME – Fund Raised by SMEs Over The Years (2012-2025\*)



\*Data till February 19 2025